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#### **Tangosol Integration - Support Sales Training**

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Other Resources:

#### Program Agenda

- Tangosol product offerings
- Tangosol service offerings
- Legacy SLAs
- Renewal experience
- Support renewal integration
- Tangosol specific renewal items
- Questions



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### **Overview of Tangosol Software, Inc.**

- Tangosol Facts and Statistics
  - Tangosol is a leading provider of data grid solutions.
    Acquisition will expand Oracle's presence with high end fusion middleware.
  - Headquartered in Somerville, Massachusetts
    - 23 employees globally
    - Sales office in London

# Company

#### Tangosol, Inc.

- Leading Provider of Data Grid Solutions
- Key Player in Virtualization Space

#### Coherence<sup>™</sup> Data Grid

- Reliable, Distributed, In-Memory Data Management
- Data Services for
  - SOA, Virtualization, Compute Grids



#### **Quick Facts**

- Founded in 2000
- 100% Employee Owned
- 20 Quarters of Profitability
- Over 1000 production applications using Coherence
- JCP: JCache (JSR-107) Spec Lead; WorkManager (JSR-236/237) Expert Group Member

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#### **100 Direct Customers and 1,500+ production installations**



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### **Strategic Importance to Oracle**

#### • Extreme Transactions Rapidly Emerging Market

- SOA, Web 2.0 and EDA pushing infrastructures to growth limits
- Traditional approaches unable to cope with processing growth
- Highly costly for traditional architectures to scale to demands

#### Complements Oracle's Existing Strengths

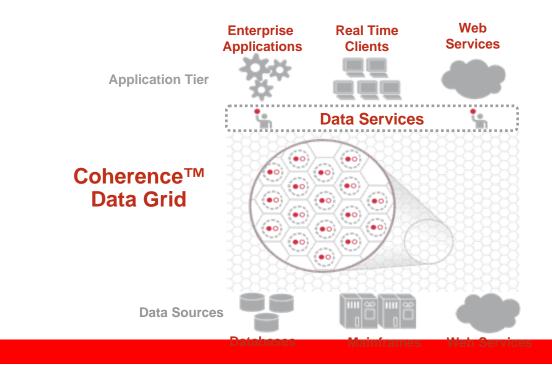
- Oracle already leader in middleware grid technology
- Extends Oracle Fusion Middleware for reliable in-memory data grid
- Already integrated with Oracle Application Server and complements key product lines – SOA, EDA, Web Center, TimesTen

#### • Why Now?

- Organizations reaching limits of growth with current approaches
- Customers re-thinking architecture in light of SOA, Web 2.0, EDA
- Differentiates Oracle's Application Server vs. Competitors

### **Data Grid Introduction**

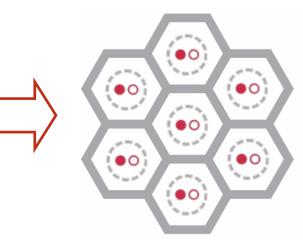
- Provides a reliable data tier with a single, consistent view of data
- Enables dynamic data capacity including fault tolerance and load balancing
- Ensures that data capacity scales with processing capacity



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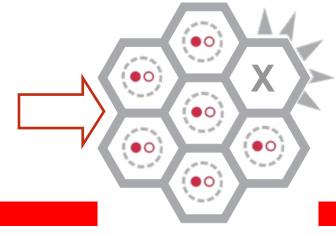
#### How Does Coherence™ Data Grid Work?

- Cluster of nodes holding % of primary data locally
- Back-up of primary data is distributed across all other nodes
- Logical view of all data from any node



- All nodes verify health of each other
  In the event a node is unhealthy, other
- In the event a node is unhealthy, other nodes diagnose state

- Unhealthy node isolated from cluster
- Remaining nodes redistribute primary and back-up responsibilities to healthy nodes



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#### **Data Grid Benefits**

- Reliably & predictably scalable application performance
- Enable enterprise-wide data virtualization
- Increase utility of back-end data sources
- Power to perform data grid based analytics, transactions and event processing

#### **Data Grid Uses**



#### Caching

Applications request data from the Data Grid rather than backend data sources



#### Analytics

Applications ask the Data Grid questions from simple queries to advanced scenario modeling



#### Transactions

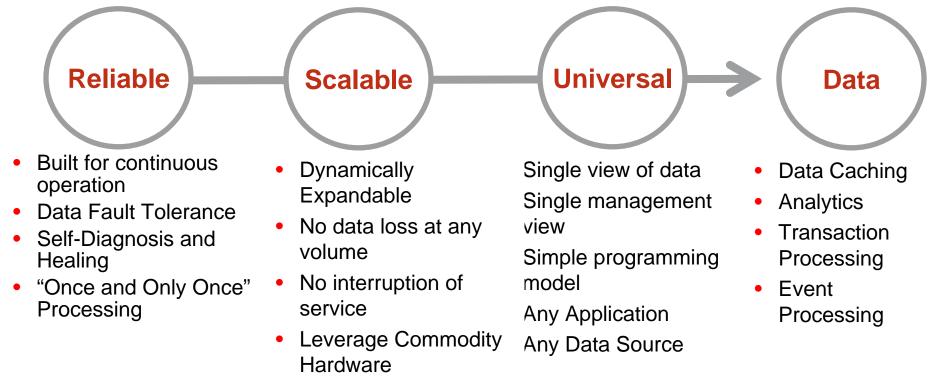
Data Grid acts as a transactional System of Record, hosting data and business logic



#### **Events**

Automated processing based on events

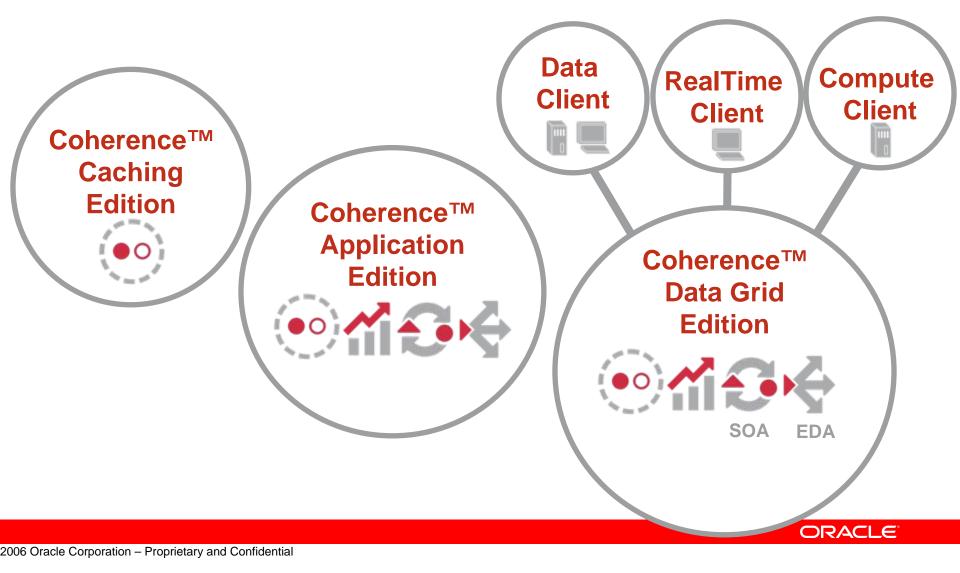
#### **Requirements of Enterprise Data Grid**



Cost Effective

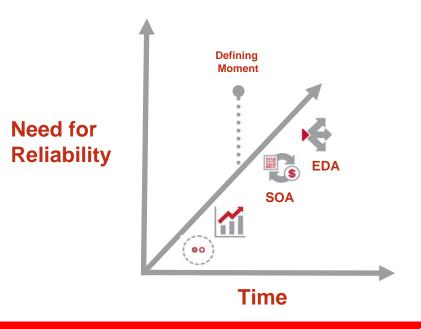
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### Coherence<sup>™</sup> Data Grid Solution Set



## Summary

- Tangosol is the leading provider of Data Grid Solutions
- Coherence™ delivers Data Performance, Scalability and Reliability
- Data Grids are a key enabler for SOA, EDA, Virtualization





# **MANGOSOL** Customer Support Overview



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# Support Options

- Pre-production/pre-purchase support (approx 60 customers)
  - Customers are using evaluation or development license
  - http://forums.tangosol.com
  - <u>support@tangosol.com</u>
  - No charge, no commitments
- Standard Maintenance and Support\*
  - List Price 20% of License Fees paid
  - Before 3.2 standard to provide first year of support no charge
  - After 3.2 policy changed to charge for first year
  - Includes 9-5 U.S. Eastern time telephone and web support\*
  - Software Maintenance

#### Premium 24x7 Support Add-On\*

- Optional in addition to Standard Maintenance and Support only 15% of License Fees paid (\$12,000 minimum).
- Provides access to the 24x7 support telephone hotline
- Provides special treatment and escalation for priority 1 Errors

\*Standard Services, Commitments, and Service Levels are described in Schedule B to the Tangosol Master License Agreement (B.12.1.4)

### **Customer and Offering Distribution**

- Out of 100 customers on Support at the end of 2006
  - 27 are on Premium Support
  - 73 are on Standard Support
  - Approx 20 on FYS for No Fee

### Support Methods

- Most Support Is Provided Via Email and Forums
- Escalations Via Phone, WebEx And Occasionally Onsite
- Support and Development Personnel on 24x7
  Support Hotline Call List
- Standard Maintenance Terms Call for Support of 2 Releases (in Some Instances 2 Major Releases Back).
- Release 2.5 Is Technically the Oldest One We Support, Although We Are Capable of Supporting Older Releases If Absolutely Necessary

## Support Tools and Infrastructure

- EMail: <a href="mailto:support@tangosol.com">support@tangosol.com</a>
- Standard Support: 1.617.623.5782
- Premium Support (after hours): 1.617.941.1700
- No Support CRM Application
- No Customer Support Portal
- JIRA Used for Defect Tracking
  - Hosted by Contegix
- Corporate Website Used for Download Center:
  - Products
  - White papers
  - Presentations
  - Datasheets
- WebEx Used for Troubleshooting

### Partner Support Providers

			<b># of</b>	
<b>OEM</b> or Reseller	Туре	Country	Customers	Quality
Atlassian	OEM	Australia	Not tracked	Excellent
Ericsson	OEM	Australia	Not tracked	Excellent
Interactive 3G	OEM	Spain	1	Excellent
Sicap	OEM	Switzerland	1	Unclear
Jive Software	OEM	U.S.	Not analyzed	Excellent
Navis	OEM	U.S.	3	Excellent
Tibco	OEM	U.S.	Not tracked	Unclear
Traiana	OEM	U.S.	4	Excellent
Webmethods	OEM	U.S.	Not tracked	Unclear
Witness Systems	OEM	U.S.	Not tracked	Excellent
Inspera	OEM/ASP	Norway	Not tracked	Excellent
Selesta	Reseller	Italy	0	Unclear
Nihon Insight				
Technologies	Reseller	Japan	0	Unclear
Adanta	Reseller	Spain	1	Good
DataAccess	Reseller	Sweden	0	Unclear
Carahsoft	Reseller	U.S.	0	Unclear

### Support Sales and Renewals

- License Sales Rep sells FYS, Finance Processes Renewals
  - Prior to November 2006, FYS Provided for No Fee
  - Second Year Support was quoted in Schedule A Order Form
- Auto Renewal for 12 month term unless canceled in advance with 60 days notice in advance of expiration
- Licensee may terminate support at anytime without cause with 90 days prior written notice.
  - Tangosol will refund no portion of the Annual Support Fee for a termination initiated by Licensee.
- Expired or Canceled Support Can Be Reinstated for a Fee 150% Of the Cumulative Annual Support Fee for the Period – in Addition to Back Support Fees.

### Non Standard SLAs

9 Non Standard SLAs in place

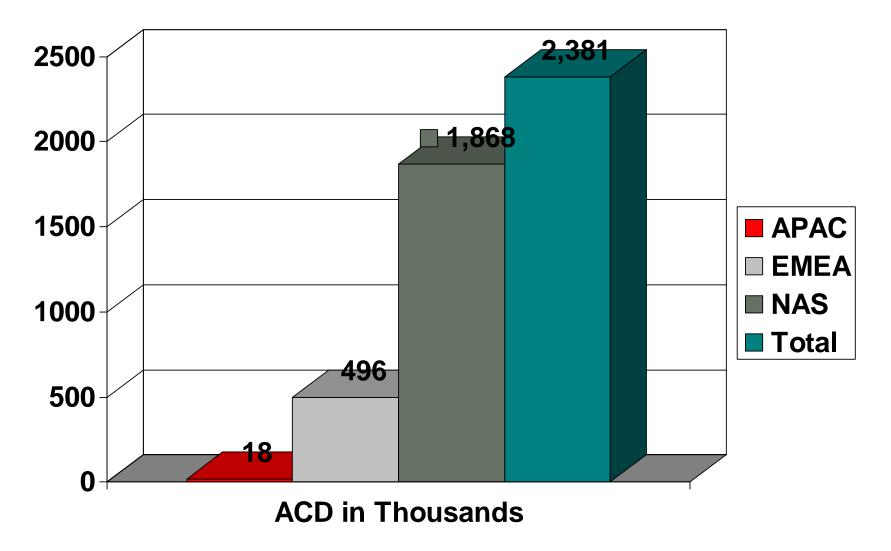
- Hutchinson Whampoa 3G
- Lehman Brothers
- <u>LL Bean</u>
- Morgan Stanley
- <u>Putman</u>
- <u>SABRE</u>
- SBC (Now AT&T)
- Wachovia
- Walt Disney World

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### Support Integration Plan Overview

- Acquisition Close date 19 April, 2007
- Legal Combination dates 4 June, 2007
- CSI extensions 30 Nov, 2007
- Data Migration 27. April. 2007
- Training 13 & 14 August
- Welcome Letter to customers 6 August
- Support delivery cutover 27 August, 2007
  - Support delivery system ITS, MetaLink

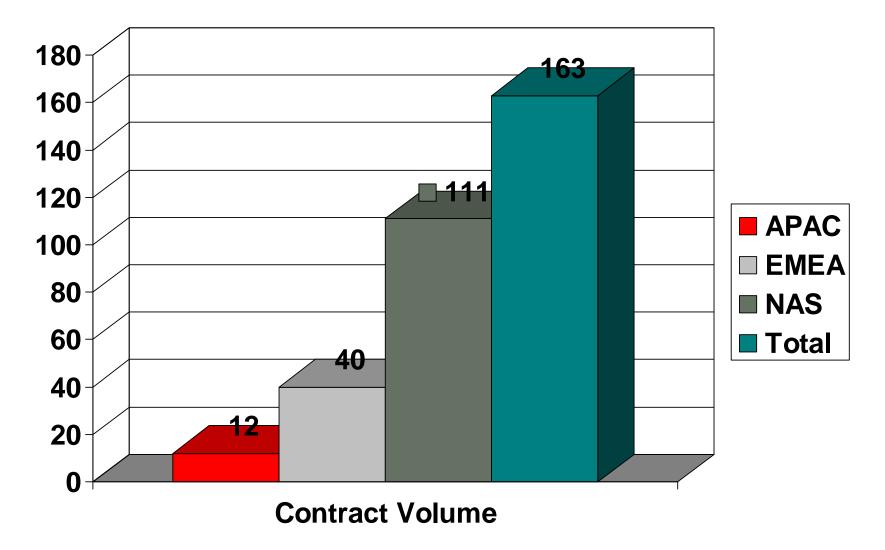
#### **Overview of Data Migration**



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### **Support Sales Standard Processes**

- OLSA/Quoting
- Customer should be quoted and sign the acquisitions quote letter
- Customer should also sign the OLSA Version OLSA\_V040407
- OLSA must be counter signed only If customer requests

amendments

• In this eventuality work with your local contracts department

### Support Sales Standard Processes

#### Pricing

- New deals to be sold at 22% license
- No uplift on first renewal
- 2<sup>nd</sup> Year renewal subject to Oracle's current IAR
- Contractual pricing honored



### **Support Sales Standard Processes**

- Cancellations
  - Three documented attempts should be made with customer. Verification of correct contact to be detailed in OKS Notes
  - Canceling contact should be stored on contract (preferably written confirmation)
- Backlog
  - Backlog contracts to be well documented including:
    - Reason for backlog
      - Steps to close
        - Expected closure date
        - Grace period extension occurred
- Price Changes
  - + & price deviations to be well documented

#### Tangosol Specific Renewals Processes

- First Renewal
- Partners



#### First Year Support

- Tangosol included the first year support at no cost
- 34 contracts migrated priced at \$0
- Second year support is specified in contract
- Reprice the contract per the contract

#### Partner support

- Service Partner and OEM contracts should be renewed per the standard Oracle policies
- Some OEM contracts will show up with the end customer 'Multiple End Users'
  - The end customers were not always provided to Tangosol
  - Find out who the end customer is if possible.
- Royalty reporting
  - Witness Systems (now Verint)
  - Royalty Reporting is still being worked out with the LFYS

### Sales Acquisition Leads – Contact by Region

- Sarah Mitchell APAC
  - <u>sarah.mitchell@oracle.com</u>
- Kathy Lindsey NA
  - Kathleen.Lindsey@oracle.com

#### Emil Gobel & Kevin Ramskir – EMEA

- Emil.gobel@oracle.com
- Kevin.Ramskir@oracle.com

#### Gustavo Perez – LAD

<u>Gustavo.perez@oracle.com</u>

# Additional Training Materials and Resources

- Additional Information is Available on the GSSO Website under <u>Tangosol Acquisition</u>
  - Tangosol Support Transition Document
    - Details standard SLAs
    - Service Level comparison
    - Extended Support practice
  - Training presentation
  - OLSA version: OLSA\_V040407\_US
  - Partner migration plan

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